

AERPACE INDUSTRIES LIMITED
(FORMERLY KNOWN AS SUPREMEX SHINE STEELS LIMITED)
CIN - L74110MH2011PLC214373

Regd. Add.: 1005, 10th Floor, A Wing, Kanakia Wall Street, Kurla Road, Andheri (East), Mumbai - 400 093
Tel no.: 022-69245000, Email: info@aerpace.com, Website: www.aerpace.com
Statement of Unaudited Standalone Financial Result for the Quarter ended June 30, 2025

(Amount In Lakhs)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
1	Income				
	(a) Revenue from Operations	50.58	45.15	38.90	161.86
	(b) Other Income	50.84	52.70	15.14	140.20
	Total Income from operations	101.42	97.85	54.04	302.06
2	Expenses:				
	a) Purchase of Stock-in-trade	-	-	-	-
	b) Changes in Inventory of Finished goods and Stock-in-trade	-	-	-	-
	c) Cost of Material Consumed	-	-	-	-
	d) Employee Benefits Expenses	120.04	117.43	44.04	323.25
	e) Finance Costs	16.93	1.10	2.18	41.04
	f) Depreciation and Amortisation expense	51.33	10.15	7.74	113.57
	g) Other expenses	48.61	138.83	44.06	319.89
	Total Expenses	236.91	267.51	98.02	797.75
3	Profit /(Loss) before tax (1-2)	(135.49)	(169.66)	(43.98)	(495.69)
4	Tax Expense				
	- Current tax	-	-	-	-
	- Deferred tax	(7.07)	(6.69)	0.80	(11.94)
	- Taxes for earlier period	-	-	-	(0.08)
	Total Tax Expenses	(7.07)	(6.69)	0.80	(12.02)
5	Profit /(Loss) after tax for the period (3-4)	(128.42)	(162.97)	(44.78)	(483.67)
6	Other Comprehensive Income, net of income tax				
	A. (i) Items that will not be reclassified to Profit or Loss	-	3.32	-	3.18
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(0.76)	-	(0.80)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income, net of income tax	-	2.56	-	2.38
7	Total Comprehensive Income for the period (7+8)	(128.42)	(160.41)	(44.78)	(481.29)
8	Paid-up equity share capital (face value of Rs 1/- per share, fully paid up)	1,538.58	1,538.58	1,366.73	1,538.58
9	Other Equity excluding Revaluation Reserve	-	-	-	3,513.50
10	Earning /(Loss) per share from Continuing operations (EPS) (of Rs 1/- each) (not annualised)				
	Basic/ Diluted EPS	(0.08)	(0.11)	(0.03)	(0.33)

For and on behalf of Board of
Aerpace Industries Limited

Milanshah
Milansh Shah
DIN 08163535
(Managing Director)



Place Mumbai
Date : 14th August, 2025

Notes to the Unaudited Standalone Financials Results:

1. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended.
2. The Standalone Unaudited Financial Results of the Company for the quarter ended 30th June 2025 has been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 14th August 2025.
3. The Company operates in a single operating segment as evaluated by the Chief Operating Decision Maker (CODM). Accordingly, segment reporting requirements under Ind-AS-108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles accepted in India are not applicable.
4. The figures for the quarter ended 31st March 2025 are the balancing figures between the audited figures for the year ended 31st March 2025, and the published figures for the nine months ended 31st December, 2024 of the current financial year.
5. During the quarter ended 30th June 2025, the Company incurred costs of ₹6.25 crores for importing and bringing the machinery to its intended location and condition, which were capitalised under Capital Work-in-Progress (CWIP) as they are directly attributable to the acquisition of capital assets.
6. Previous periods' / year's figures have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors of
For Aerpace Industries Limited


Milan B Shah

Managing Director

DIN: 08163535



Date: 14th August 2025

Place: Mumbai

AERPACE INDUSTRIES LIMITED
(FORMERLY KNOWN AS SUPREME SHINE STEELS LIMITED)
CIN - 174110MH2011PLC214373

Regd. Add.: 1005, 10th Floor, A Wing, Kanakia Wall Street, Kurla Road, Andheri (East), Mumbai - 400 093

Tel no.: 022-69245000, Email: info@aerpace.com, Website: www.aerpace.com

Statement of Unaudited Consolidated Financial Result for the Quarter ended June 30, 2025

Sr. No.	Particulars	(Amount in Lakhs)			
		Quarter ended		Year Ended	
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
1	Income				
	(a) Revenue from Operations	-	-	-	-
	(b) Other Income	13.91	20.17	10.93	59.44
	Total Income from operations	13.91	20.17	10.93	59.44
2	Expenses:				
	a) Purchase of Stock-in-trade	-	-	-	-
	b) Changes in Inventory of Finished goods and Stock-in-trade	-	-	-	-
	c) Cost of Material Consumed	-	-	-	-
	d) Employee Benefits Expenses	72.20	75.29	5.29	175.88
	e) Finance Costs	16.93	1.10	2.18	41.04
	f) Depreciation and Amortisation expense	54.94	13.74	10.09	124.81
	g) Other expenses	53.93	267.02	86.39	469.33
	Total Expenses	198.00	357.15	103.95	811.06
3	Profit/(Loss) before tax (1-2)	(184.09)	(336.98)	(93.02)	(751.62)
4	Tax Expense				
	- Current tax	-	-	-	-
	- Deferred tax	(7.41)	(6.46)	0.71	(12.11)
	- Taxes for earlier period	-	-	-	(0.08)
	Total Tax Expenses	(7.41)	(6.46)	0.71	(12.19)
5	Profit/(Loss) for the period from Continuing operations (3-4)	(176.68)	(330.52)	(93.73)	(739.43)
6	Less : Pre-acquisition Loss	-	-	-	-
7	Profit/(Loss) for the period (5-6)	(176.68)	(330.52)	(93.73)	(739.43)
8	Other Comprehensive Income, net of income tax				
	A. (i) Items that will not be reclassified to Profit or Loss	-	3.24	-	3.10
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(0.74)	-	(0.78)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income, net of income tax	-	2.50	-	2.32
9	Total Comprehensive Income for the period (7+8)	(176.68)	(328.02)	(93.73)	(737.11)
10	Net Profit attributable to				
	(a) Owners of the Company	(172.32)	(275.83)	(70.54)	(657.38)
	(b) Non- Controlling Interest	(4.36)	(54.69)	(23.19)	(82.05)
		(176.68)	(330.52)	(93.73)	(739.43)
11	Other Comprehensive Income attributable to				
	(a) Owners of the Company	-	2.50	-	2.32
	(b) Non- Controlling Interest	-	-	-	-
		-	2.50	-	2.32
12	Total Comprehensive Income attributable to				
	(a) Owners of the Company	(172.32)	(273.33)	(70.54)	(655.06)
	(b) Non- Controlling Interest	(4.36)	(54.69)	(23.19)	(82.05)
		(176.68)	(328.02)	(93.73)	(737.11)
13	Paid-up equity share capital (face value of Rs 1/- per share, fully paid up)	1,538.58	1,538.58	1,366.73	1,538.58
14	Other Equity excluding Revaluation Reserve	-	-	-	3,330.48
15	Earning/(Loss) per share from Continuing operations (EPS) (of Rs 1/- each) (not annualised)				
	Basic/ Diluted EPS	(0.11)	(0.22)	(0.07)	(0.50)

Place: Mumbai
Date: 14th August, 2025

For and on behalf of Board of
Aerpace Industries Limited

Milan B Shah
DIN: 08163535
(Managing Director)



Notes to the Unaudited Consolidated Financials Results:

1. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended.
2. The Consolidated Unaudited Financial Results of the Company for the quarter ended 30th June 2025 has been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 14th August 2025.
3. The Consolidated financial results represent that of Aerpace industries Limited (Parent Company) and its Subsidiary Company, Aerpace Supercars Private Limited.
4. An entity has been incorporated in Dubai in May 2024 under the name of Aerpace General Trading LLC, wherein the Parent Company is having 75% stake and accordingly, the said entity has become the subsidiary of the Parent Company. Till date, the Parent Company has neither paid the subscription amount, nor the entity has commenced its operations and accordingly, the said entity is not considered for consolidation in the Consolidated financial result.
5. The Group operates in a single operating segment as evaluated by the Chief Operating Decision Maker (CODM). Accordingly, segment reporting requirements under Ind-AS-108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles accepted in India are not applicable.
6. The figures for the quarter ended 31st March 2025 are the balancing figures between the audited figures for the year ended 31st March 2025, and the published figures for the nine months ended 31st December, 2024 of the current financial year.
7. During the quarter ended 30th June 2025, the Company incurred costs of ₹6.25 crores for importing and bringing the machinery to its intended location and condition, which were capitalised under Capital Work-in-Progress (CWIP) as they are directly attributable to the acquisition of capital assets.
8. Previous periods' / year's figures have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors of
For Aerpace Industries Limited

Milan B Shah
Managing Director
DIN: 08163535



Date: 14th August 2025
Place: Mumbai



RAMANAND & ASSOCIATES

CHARTERED ACCOUNTANTS

Head Office:
6/C, Gr. Floor, Ostwal Park,
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INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF AERPACE INDUSTRIES LIMITED

We have reviewed the accompanying statement of Standalone unaudited financial results of **Aerpace Industries Limited** ("the Company") for the quarter ended 30th June 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement, which is the responsibility of the Company's Management has been approved by the board of directors. The results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Attention is drawn to the fact that the figures for the quarter ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanand & Associates

Chartered Accountants

FRN No. 117776W



Ramanand Gupta

Partner

M. No. 103975

Place: Mumbai

Date: 14th August, 2025.

UDIN: 25103975BMIGLT4367



**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE QUARTERLY UNAUDITED
CONSOLIDATED FINANCIAL RESULTS**

TO THE BOARD OF DIRECTORS OF AERPACE INDUSTRIES LIMITED

We have reviewed the accompanying statement of Consolidated unaudited financial results of Aerpace Industries Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended 30th June, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement, which is the responsibility of the Company's Management and has been approved by the Parent's Board of Directors. The results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of SEBI (Listing obligations and disclosure Requirement) Regulation, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

Parent:
Aerpace Industries Limited

Subsidiary:
Aerpace Supercars Private Limited

Attention is drawn to the fact that the figures for the quarter ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanand & Associates
Chartered Accountants
FRN No. 117776W



Ramanand Gupta
Partner
M. No. 103975
Place: Mumbai
Date: 14th August, 2025.
UDIN: 25103975BMIGLS5014