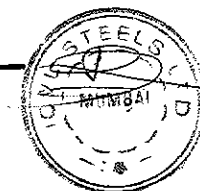


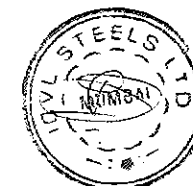
## Introductory sub-table (I)(a)

Name of the Company ICVL STEELS LIMITED				
Scrip Code, Name of the scrip, class of security: 534733, ICVLSTEELS, Equity				
Quarter ended: 31st March, 2015				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			0.00	0
Held by public			0	0
Total - D		0	0	0
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			0	0
Held by public			0	0
Total - E		0	0	0
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			0	0
Held by public			0	0
Total - F		0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		31540000		

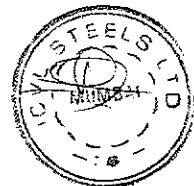


**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	322010	322010	1.02	1.02	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors	2	18955800	18955800	60.10	60.10	0	0.00
(e-ii)	Director Relatives	3	524670	524670	1.66	1.66	0	0.00
(e-iii)	Person Acting in Concern	1	1500730	1500730	4.76	4.76	0	0.00
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>21303210</b>	<b>21303210</b>	<b>67.54</b>	<b>67.54</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>9</b>	<b>21303210</b>	<b>21303210</b>	<b>67.54</b>	<b>67.54</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							



(a)	Mutual Funds/ UTI		0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks		0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)		0	0	0	0.00	0.00		
(d)	Venture Capital Funds		0	0	0	0.00	0.00		
(e)	Insurance Companies		0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors		0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors		0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor		0	0	0	0.00	0.00		
(i)	Any Other (specify)		0	0	0	0.00	0.00		
(i-i)			0	0	0	0.00	0.00		
(i-ii)			0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	7	1490630	1490100		4.73	4.73		
(b)	Individuals	0	0	0		0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	74	224867	134217		0.71	0.71		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	7605315	7605315		24.11	24.11		
(c)	Qualified Foreign Investor	0	0	0		0.00	0.00		
(d)	Any Other (specify)	0	0	0		0.00	0.00		
(d-i)	NRI (Repat & Non Repat)	0	0	0		0.00	0.00		
(d-ii)	OCB's	0	0	0		0.00	0.00		
(d-iii)	Trust	0	0	0		0.00	0.00		
(d-iv)	Hindu Undivided Family	13	915978	915978		2.90	2.90		
(d-v)	Employee	0	0	0		0.00	0.00		
(d-vi)	Clearing Members	0	0	0		0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>109</b>	<b>10236790</b>	<b>10145610</b>		<b>32.46</b>	<b>32.46</b>		<b>0</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>109</b>	<b>10236790</b>	<b>10145610</b>		<b>32.46</b>	<b>32.46</b>		
	<b>TOTAL (A)+(B)</b>	<b>118</b>	<b>31540000</b>	<b>31448820</b>		<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0		0.00	0.00	0	0.00
2	Public	0	0	0		0.00	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>118</b>	<b>31540000</b>	<b>31448820</b>		<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



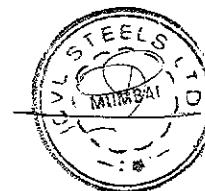
Sr.No	Notes
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

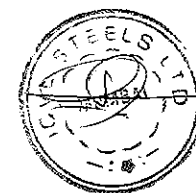
Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.		(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	VIPUL JAYANTILAL MODI	10345730	32.80		0.00	0.00		0		0	
2	LEENA VIPUL MODI	8610070	27.30		0.00	0.00		0		0	
3	VIPUL JAYANTILAL MODI (HUF)	1500730	4.76		0.00	0.00		0		0	
4	CHANDRAKANTA JAYANTILAL MODI	309330	0.98		0.00	0.00		0		0	
5	JIMEET DEVELOPERS PRIVATE LIMITED	107670	0.34		0.00	0.00		0		0	
6	ROCK BUILDERS AND DEVELOPERS PRIVATE LIMITED	107670	0.34		0.00	0.00		0		0	
7	MILONI VIPUL MODI	107670	0.34		0.00	0.00		0		0	
8	JIMEET VIPUL MODI	107670	0.34		0.00	0.00		0		0	
9	JINAL FIN-VEST PRIVATE LIMITED	106670	0.34		0.00	0.00		0		0	
	<b>TOTAL</b>	<b>21303210</b>	<b>67.54</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



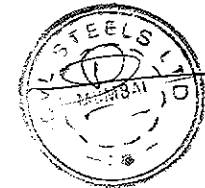
**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SUNIL OPTICS PRIVATE LIMITED	1488660	4.72	0	0	0	0	
2	VIPUL KANTILAL SHAH	1035801	3.28	0	0	0	0	
3	NARESHKUMAR KANTILAL SHAH	1035801	3.28	0	0	0	0	
4	RUPA VIPUL SHAH	1035271	3.28	0	0	0	0	
5	RANJANBEN NARESHKUMAR SHAH	1035271	3.28	0	0	0	0	
6	HONEY NIHIR SHAH	533330	1.69	0	0	0	0	
7	NIHIR CHANDRAKANT SHAH	512411	1.62	0	0	0	0	
8	CHARULATA CHANDRAKANT SHAH	512400	1.62	0	0	0	0	
9	RUPAL AMEET SHAH	512400	1.62	0	0	0	0	
10	JAYSHRI PRAKASH SHAH	407470	1.29	0	0	0	0	
	<b>TOTAL</b>	<b>8108815</b>	<b>25.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00	0	0	0	0	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



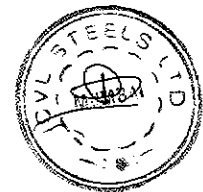
<b>(I)(d) Statement showing details of locked-in shares</b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter / Promoter Group / Public</b>
1	NIL	0	0.00	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	





(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

