



15<sup>th</sup> January 2025

To,  
The Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J.Towers, Dalal Street,  
Mumbai – 400 001.

Script Code: 534733

Subject: Outcome of Board Meeting held on 15<sup>th</sup> January 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at its meeting held on 15<sup>th</sup> January 2025 inter-alia has considered and approved:

Allotment of 43,57,001 equity shares of face value Rupee 1.00 each, for cash, at a price of Rupees 44.36 per equity share (including a premium of Rupees 43.36 per equity share), aggregating to Rupees 19,32,76,564.36 by way of a preferential issue basis to the proposed allottees of the Company.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rupees 15,38,57,982 divided into 15,38,57,982 equity shares of face value Rupees 1.00 each from Rupees 14,95,00,981 divided into 14,95,00,981 equity shares of face value Rupees 1.00 each.

The equity shares allotted on the preferential allotment basis shall rank paripassu with the existing equity shares of the Company in all respects and will be listed on BSE Limited.

The meeting commenced at 8:15 p.m. and concluded at 8:55 p.m.

**Kindly take the same on record.**

**Thanking You,  
Yours Faithfully,**

**For Aerpace Industries Limited  
(Formerly Known as Supremex Shine Steels Limited)**

**Neha Mankame  
Company Secretary & Compliance Officer**