



14-11-2024

To,
The Manager,
Corporate Relations Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 534733

Subject: Statement on Deviation or Variation for the quarter ended 30th September 2024 of funds raised through Preferential Issue of Equity Shares.

Dear Sir,

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated 11th July 2023 regarding "Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP), etc.", we hereby confirm that there is no deviation or variation in the use of funds raised through Preferential Issue of Equity Shares from the objects stated in the Explanatory Statement to the Notice of the Extra Ordinary General Meeting of the Company dated 27th June 2024.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the quarter ended 30th September 2024 is given in "Annexure A".

Kindly take the same on record.

Thanking You,

Yours Faithfully,

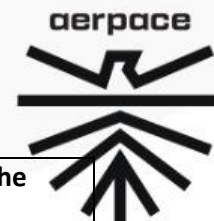
**For Aerpace Industries Limited
(Formerly known as Supremex Shine Steels Limited)**

**Neha Mankame
Company Secretary & Compliance Officer**



Annexure A

Statement of Deviation/ Variation in utilization of funds raised	
Name of the listed entity	Aerpace Industries Limited
Mode of Fund Raising	Issue of Equity Shares on Preferential Issue
Date of Raising Funds	28 th May 2024 - Issue of Equity Shares on preferential basis (Board Approval) 27 th June 2024 - Issue of Equity Shares on preferential basis (EOGM Approval) 13 th July 2024 – Allotment of Equity Shares
Amount Raised	Allot 1,28,27,648 (One Crore Twenty-Eight Lakhs Twenty-Seven Thousand Six Hundred Forty-Eight Only) by way of Preferential issue of Equity Shares of face value of Re.1/- (Rupee One) each (“Equity Shares”) at a price of Rs. 19.71 (Rupees Nineteen and Paise Seventy-One Only) (Issue price) per equity share [including a premium of Rs.18.71 (Rupees Eighteen and Paise Seventy-One Only)] aggregating Rs. 25,28,32,942.08 (Rupees Twenty-Five Crore Twenty-Eight Lakhs Thirty-Two Thousand Nine Hundred Forty-Two and Paise Eight Only)
Report filed for Quarter ended	30 th September 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/ Variation in use of funds raised	Not Applicable
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable



Objects for which funds have been raised and where there has been a deviation if any in the following table: (In Crores)

Original Object	Modified Object, if any	*Original Allocation (Rs. in Crore)	Modified allocation, if any	Funds Utilised (Rs. In Crore)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

*Original allocation reflects the funds received by the Company from the equity holders and Equity Warrant holders.

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**Neha Mankame
Company Secretary & Compliance Officer**