

AERPACE INDUSTRIES LIMITED

(Formerly Known as Supremex Shine Steels Limited)

CIN: L74110MH2011PLC214373

REGISTERED OFFICE: No.1005, 10th Floor, A Wing, Kanakia Wall Street, Andheri Kurla Road,
Andheri (East), Mumbai-400093

Web Site: www.supremexshinesteel.in **Email id:** infosupremexshine@gmail.com,
Contact no:09769207228

Date: 15.11.2023

To,
Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip ID/Code: AERPACE/ 534733

ISIN: INE175N01023

Subject: Outcome of the Right Issue Committee - Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations") – Approval of Letter of Offer.

Dear Sir,

This is in furtherance to our intimation on the outcome of the meeting of the Right Issue Committee of the Board of Directors of the Company ("Board") held on 08th November, 2023 and intimation of record date, this is to inform you that the Right Issue Committee in its meeting held today, i.e., 15th November, 2023, has approved the Letter of Offer, Abridged Letter of Offer, etc. for the Rights Issue of the Company which is scheduled to be opened on November 28, 2023 and to be closed on December 07, 2023.

The terms related to offer price and rights entitlement ratio will remain the same as approved by the Right Issue Committee and intimated to the stock exchange earlier.

We request you to take the above on record and that the same be treated as compliance under the applicable regulation(s) under the SEBI Listing Regulations.

Thanks & Regards,

**For Aerpac Industries Limited
(Formerly Known as Supremex Shine Steels Limited)**

MILAN Digitally signed
by MILAN B SHAH
B SHAH Date: 2023.11.15
17:08:18 +05'30'

**Milan Bhupendra Shah
Managing Director
DIN: 08163535**